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Counsel to the Debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

PETER MATT & CO., INC.,
Debtor.

Chapter 11

Case No. 09-23634 (RDD)

NOTICE OF ADJOURNMENT

PLEASE TAKE NOTICE that the hearing on the Debtor's Motion to Dismiss Case has been **ADJOURNED until August 30, 2010 at 10:00 a.m.** (prevailing Eastern Time).

Dated: New York, New York
August 16, 2010

Respectfully submitted,

By: /s/ Edward Neiger
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